

After the Bell Updates



Market Overview - Nifty zoomed more than 200 points on closing basis. Most of the Asian market opened gap up in the morning session , SGX Nifty indicated positive opening in the morning session and same followed by Nifty during a day and closed more than 200 points from yesterday's close. Nifty Auto, Banks and Paints sectors were the top gainers . On the other hand, Hindalco, Tata Steel and Cipla were the top losers. Globally, there may be some scope of negotiations between Russia and Ukraine as per the latest development. Our suggestion is to keep holding existing position to investors and start investing in good fundamental stocks. We expect Nifty may remain in the range between 17250-17550 levels with positive bias.

The support for Bank nifty may place around 36400 levels and resistance may at 37200 levels for the tomorrow trading session.

Market Buzz

-  **Yellow metal to remain under pressure ahead of US job data**
-  **Atul Auto surges 16% after tie-up with Valeo**
-  **IMF official identifies regulating crypto assets and digital currency as priority mid-term issues for India.**
-  **Oil rises as investors focus on lower supply from Russia**

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	17392.60	256.05	1.49
Dow Jones	35160.79	249.59	0.71
NASDAQ	13453.07	-166.59	-1.22
S&P 500	4459.45	-2.76	-0.06
FTSE 100	7653.89	24.67	0.32
Nikkei 225*	22553.06	355.21	1.23
Hang Seng*	20682.06	335.21	1.23

Source: Investing.com *(as of 05:37:00 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	36816.10	475.2	1.50
Nifty IT	32611.60	496.50	1.36
Nifty FMCG	38005.90	283.10	0.75
Nifty PSE	13821.30	160.65	1.18

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
EICHERMOT	4.36	CIPLA	-0.71
COALINDIA	3.99	HINDALCO	-0.56
M&M	3.15	ONGC	-0.54
ADANI PORTS	2.70	BAJAJAUTO	-0.56
KOTAKBANK	2.69	TATASTEEL	-0.55

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
TECHM	L	ABV 1297.45	1308.59	1317.74
JUBLFOOD	L	ABV 555	583.2	603.7
M&M	L	ABV 880	903.3	911.84
ADANI PORTS	S	BLW 832	847.9	853.2
BEL	S	BLW 251.9	551.8	253.76

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